

	Company:	City/Town:	State:	Assets Under Management as of 9/30/2009	Clients as of 9/30/2009
1	HighTower	Chicago	IL	\$15,000,000,000.00	7334
2	Atlantic Trust	Atlanta	GA	\$14,995,687,611.42	2181
3	Sage Financial	Conshohocken	PA	\$8,220,000,000.00	498
4	myCIO Wealth Partners, LLC	Philadelphia	PA	\$6,530,000,000.00	389
5	SCS Financial Services	Boston	MA	\$5,748,543,158.00	100
6	The Mutual Fund Store	Overland Park	KS	\$4,380,087,565.00	27009
7	Clarfeld Financial Advisors, Inc.	Tarrytown	NY	\$2,800,850,350.00	250
8	Luminous Capital	Los Angeles	CA	\$2,600,000,000.00	289
9	Gresham Partners LLC	Chicago	IL	\$2,523,094,279.00	64
10	Choate Investment Advisors	Boston	MA	\$2,237,927,234.00	481
11	Hewins Financial Advisors, LLC	San Mateo	CA	\$1,977,401,149.00	546
12	Bingham Osborn & Scarborough LLC	San Francisco	CA	\$1,900,000,000.00	765
13	Bruyette, CPA, CFP	McLean	VA	\$1,817,000,000.00	883
14	Halbert Hargrove	Long Beach	CA	\$1,247,000,000.00	326
15	Baker Tilly Investment Advisors, LLC	Madison	WI	\$1,140,000,000.00	881
16	JMG Financial Group, Ltd.	Oak Brook	IL	\$1,001,074,000.00	556
17	Atlas Brown	Louisville	KY	\$978,000,000.00	106
18	Hillview Capital Advisors, LLC	New York	NY	\$938,678,300.00	69
19	Provenance Wealth Advisors	Fort Lauderdale	FL	\$925,000,000.00	435
20	Brouwer & Janachowski, LLC	Tiburon	CA	\$810,534,450.00	420
21	Ramsey	Dallas	TX	\$794,823,258.00	306
22	The Karras Company, Inc.	Roy	UT	\$792,900,000.00	161
23	ProVise Management Group, LLC	Clearwater	FL	\$636,000,000.00	514
24	Guyasuta Investment Advisors, Inc.	Pittsburgh	PA	\$627,890,000.00	204
25	Evensky & Katz	Coral Gables	FL	\$564,000,000.00	245
26	Altfest Personal Wealth Management	New York	NY	\$538,000,000.00	392
27	Capital Investment Advisors, Inc.	Atlanta	GA	\$534,000,000.00	1325
28	Aureus Asset Management	Boston	MA	\$444,000,000.00	73
29	ISC Financial Advisors	Minneapolis	MN	\$424,400,000.00	660
30	Relative Value Partners, LLC	Northbrook	IL	\$410,000,000.00	140
31	R. E. Wacker Associates	San Luis Obispo	CA	\$404,882,000.00	438
32	Willow Creek Financial Services, Inc.	Sebastopol	CA	\$396,727,387.00	501
33	Medley & Brown, LLC	Jackson	MS	\$376,230,254.00	496
34	Warren, Averett, Kimbrough & Marino Wealth Management, LLC	Birmingham	AL	\$373,048,999.00	213
35	McKinley Carter Wealth Services	Wheeling	WV	\$370,000,000.00	675
36	TD Capital Management LLC	Memphis	TN	\$360,000,000.00	352
37	Rowland Carmichael Advisors, Inc.	Scottsdale	AZ	\$348,553,156.00	173
38	GM Advisory Group, Inc.	Port Washington	NY	\$340,000,000.00	258
39	McKinley Carter Wealth Services	Wheeling	WV	\$328,118,954.00	609
40	Petersen Hastings	Kennewick	WA	\$322,415,451.00	361
41	Yeske Buie	Vienna	VA	\$280,600,000.00	190
42	Oak Financial Group, Inc.	Stamford	CT	\$266,091,153.00	225
43	Weatherly Asset Management	Del Mar	CA	\$258,886,958.00	222
44	Financial Partners Capital Management LLC	New York	NY	\$255,235,000.00	192
45	Brady & Associates	Paddington		\$250,000,000.00	190
46	Trees Investment Counsel LLC	Chicago	IL	\$242,970,276.00	26
47	ICM	Menlo Park	CA	\$209,000,000.00	361
48	Krasney Financial LLC	Mendham	NJ	\$208,000,000.00	210
49	CRA Financial LLC	Northfield	NJ	\$207,086,186.00	283
50	Firestone Capital Management	Coral Gables	FL	\$206,521,298.00	230